

# BROADGATE (CASH MANAGEMENT) LIMITED

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## Broadgate Financing PLC Quarterly Report

7 October 2024

	Common Code	ISIN	Opening Balance (£)	Amortisation (£)	Closing Balance (£)
Class A3 Principal Amount Outstanding	21189782	XS0211897821	143,900,050.00	0.00	143,900,050.00
Class A4 Principal Amount Outstanding	21309265	XS0213092652	400,000,000.00	0.00	400,000,000.00
Class B Principal Amount Outstanding	21189804	XS0211898043	354,050,000.00	10,950,000.00	343,100,000.00
Class C2 Principal Amount Outstanding	21189812	XS0211898126	185,616,810.00	716,810.00	184,900,000.00

Senior Expenses Paid (£) 0.00

	Scheduled (£)	Paid (£)
Class A3 Interest	1,745,100.00	1,745,100.00
Class A3 Principal	0.00	0.00
Class A4 Interest	4,820,800.00	4,820,800.00
Class A4 Principal	0.00	0.00
Class B Interest	4,424,530.00	4,424,530.00
Class B Principal	10,950,000.00	10,950,000.00
Class C2 Interest	2,365,430.00	2,365,430.00
Class C2 Principal	716,810.00	716,810.00

Early Redemption of Bonds and premium, if any £nil

Liquidity Facility Commitments (£) 52,080,000.00

Cash Reserves  
Cash Reserves Account (£) 3,826,000.00

Drawings from Available  
Liquidity Funds £nil

Additional Information  
None

Other Information Provided  
By the Borrower and  
Property Companies See attached Borrower Quarterly Report

## Broadgate (Funding) 2005 Limited Quarterly Report

7 October 2024

	Opening Balance (£)	Amortisation (£)	Closing Balance (£)
Term A3 Loan balance	143,900,050.00	0.00	143,900,050.00
Term A4 Loan balance	400,000,000.00	0.00	400,000,000.00
Term B Loan balance	354,050,000.00	10,950,000.00	343,100,000.00
Term C2 Loan balance	185,616,810.00	716,810.00	184,900,000.00

Borrower Senior Expenses Paid (£) 7,225,701.54

	Scheduled (£)	Paid (£)
Term A3 Loan interest	1,745,147.86	1,745,147.86
Term A3 Loan principal	0.00	0.00
Term A4 Loan interest	4,821,000.00	4,821,000.00
Term A4 Loan principal	0.00	0.00
Term B Loan interest	4,424,739.88	4,424,739.88
Term B Loan principal	10,950,000.00	10,950,000.00
Term C2 Loan interest	2,365,686.24	2,365,686.24
Term C2 Loan principal	716,810.00	716,810.00

Net Coverage Ratio: 121%  
 Gross Coverage Ratio: 135%  
 Class A Interest Cover Ratio: 489%

Property Substitution  
 None

Early prepayment of Term Loans and payment of premium, if any  
 None

Cash Reserves  
 £0.00

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