

BROADGATE (CASH MANAGEMENT) LIMITED

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Broadgate Financing PLC Quarterly Report

5 January 2021

	Common Code	ISIN	Opening Balance (£)	Amortisation (£)	Closing Balance (£)
Class A2 Principal Amount Outstanding	21189766	XS0211897664	81,495,540.00	1,861,650.00	79,633,890.00
Class A3 Principal Amount Outstanding	21189782	XS0211897821	175,000,000.00	0.00	175,000,000.00
Class A4 Principal Amount Outstanding	21309265	XS0213092652	400,000,000.00	0.00	400,000,000.00
Class B Principal Amount Outstanding	21189804	XS0211898043	365,000,000.00	0.00	365,000,000.00
Class C2 Principal Amount Outstanding	21189812	XS0211898126	196,366,810.00	716,810.00	195,650,000.00

Senior Expenses Paid (£) 0.00

	Scheduled (£)	Paid (£)
Class A2 Interest	1,008,000.00	1,008,000.00
Class A2 Principal	1,861,650.00	1,861,650.00
Class A3 Interest	2,122,050.00	2,122,050.00
Class A3 Principal	0.00	0.00
Class A4 Interest	4,820,800.00	4,820,800.00
Class A4 Principal	0.00	0.00
Class B Interest	4,561,040.00	4,561,040.00
Class B Principal	0.00	0.00
Class C2 Interest	2,502,600.00	2,502,600.00
Class C2 Principal	716,810.00	716,810.00

Early Redemption of Bonds and premium, if any £nil

Liquidity Facility Commitments (£) 92,187,000.00

Cash Reserves
Cash Reserves Account (£) 5,260,000.00

Drawings from Available Liquidity Funds £nil

Additional Information
None

Other Information Provided By the Borrower and Property Companies See attached Borrower Quarterly Report

Broadgate (Funding) 2005 Limited Quarterly Report

5 January 2021

	Opening Balance (£)	Amortisation (£)	Closing Balance (£)
Term A2 Loan balance	81,495,540.00	1,861,650.00	79,633,890.00
Term A3 Loan balance	175,000,000.00	0.00	175,000,000.00
Term A4 Loan balance	400,000,000.00	0.00	400,000,000.00
Term B Loan balance	365,000,000.00	0.00	365,000,000.00
Term C2 Loan balance	196,366,810.00	716,810.00	195,650,000.00

Borrower Senior Expenses Paid (£) 5,033,352.19

	Scheduled (£)	Paid (£)
Term A2 Loan interest	1,008,303.57	1,008,303.57
Term A2 Loan principal	1,861,650.00	1,861,650.00
Term A3 Loan interest	2,122,312.50	2,122,312.50
Term A3 Loan principal	0.00	0.00
Term A4 Loan interest	4,821,000.00	4,821,000.00
Term A4 Loan principal	0.00	0.00
Term B Loan interest	4,561,587.50	4,561,587.50
Term B Loan principal	0.00	0.00
Term C2 Loan interest	2,502,694.99	2,502,694.99
Term C2 Loan principal	716,810.00	716,810.00

Net Coverage Ratio: 194%
Gross Coverage Ratio: 224%
Class A Interest Cover Ratio: 430%

Property Substitution
None

Early prepayment of Term Loans and payment of premium, if any
None

Cash Reserves
£0.00

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These Quarterly Reports are not, and are not accompanied by, an invitation to effect any transaction with any person, or to make use of any services provided by any person.

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