

Broadgate Financing PLC Quarterly Report

5 April 2005

	Opening Balance (£)	Amortisation (£)	Closing Balance (£)
Class A1 Principal Amount Outstanding	225,000,000.00	0.00	225,000,000.00
Class A2 Principal Amount Outstanding	315,000,000.00	1,475,460.00	313,524,540.00
Class A3 Principal Amount Outstanding	175,000,000.00	0.00	175,000,000.00
Class A4 Principal Amount Outstanding	400,000,000.00	0.00	400,000,000.00
Class B Principal Amount Outstanding	365,000,000.00	0.00	365,000,000.00
Class C1 Principal Amount Outstanding	235,000,000.00	0.00	235,000,000.00
Class C2 Principal Amount Outstanding	215,000,000.00	0.00	215,000,000.00
Class D Principal Amount Outstanding	150,000,000.00	750,000.00	149,250,000.00

Senior Expenses Paid (£) 0.00

	Scheduled (£)	Paid (£)
Class A1 Interest	1,054,800.00	1,054,800.00
Class A1 Principal	0.00	0.00
Class A2 Interest	1,428,840.00	1,428,840.00
Class A2 Principal	1,475,460.00	1,475,460.00
Class A3 Interest	778,050.00	778,050.00
Class A3 Principal	0.00	0.00
Class A4 Interest	1,767,200.00	1,767,200.00
Class A4 Principal	0.00	0.00
Class B Interest	1,672,430.00	1,672,430.00
Class B Principal	0.00	0.00
Class C1 Interest	1,171,710.00	1,171,710.00
Class C1 Principal	0.00	0.00
Class C2 Interest	1,004,480.00	1,004,480.00
Class C2 Principal	0.00	0.00
Class D Interest	792,600.00	792,600.00
Class D Principal	750,000.00	750,000.00

LIBOR fixing for next period 4.98000%

Floating Bonds LIBOR + margin

Rate for next quarter

Class A1	5.14000%
Class C1	5.46000%
Class D	5.78000%

Early Redemption of Bonds
and premium, if any

£nil

Liquidity Facility Commitments (£) 185,000,000.00

Cash Reserves

Cash Reserves Account (£) 15,000,000.00

Drawings from Available

Liquidity Funds £nil

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