

# BROADGATE (CASH MANAGEMENT) LIMITED

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## Broadgate Financing PLC Quarterly Report

6 July 2020

	Common Code	ISIN	Opening Balance (£)	Amortisation (£)	Closing Balance (£)
Class A1 Principal Amount Outstanding	21309206	XS0213092066	0.00	0.00	0.00
Class A2 Principal Amount Outstanding	21189766	XS0211897664	85,136,310.00	1,806,840.00	83,329,470.00
Class A3 Principal Amount Outstanding	21189782	XS0211897821	175,000,000.00	0.00	175,000,000.00
Class A4 Principal Amount Outstanding	21309265	XS0213092652	400,000,000.00	0.00	400,000,000.00
Class B Principal Amount Outstanding	21189804	XS0211898043	365,000,000.00	0.00	365,000,000.00
Class C1 Principal Amount Outstanding	21309303	XS0213093031	0.00	0.00	0.00
Class C2 Principal Amount Outstanding	21189812	XS0211898126	197,800,000.00	716,810.00	197,083,190.00
Class D Principal Amount Outstanding	21309362	XS0213093627	0.00	0.00	0.00

Senior Expenses Paid (£) 0.00

	Scheduled (£)	Paid (£)
Class A1 Interest	0.00	0.00
Class A1 Principal	0.00	0.00
Class A2 Interest	1,052,730.00	1,052,730.00
Class A2 Principal	1,806,840.00	1,806,840.00
Class A3 Interest	2,122,050.00	2,122,050.00
Class A3 Principal	0.00	0.00
Class A4 Interest	4,820,800.00	4,820,800.00
Class A4 Principal	0.00	0.00
Class B Interest	4,561,040.00	4,561,040.00
Class B Principal	0.00	0.00
Class C1 Interest	0.00	0.00
Class C1 Principal	0.00	0.00
Class C2 Interest	2,520,660.00	2,520,660.00
Class C2 Principal	716,810.00	716,810.00
Class D Interest	0.00	0.00
Class D Principal	0.00	0.00

Early Redemption of Bonds and premium, if any £nil

Liquidity Facility Commitments (£) 92,187,000.00

Cash Reserves  
Cash Reserves Account (£) 5,260,000.00

Drawings from Available  
Liquidity Funds £nil

Additional Information  
None

Other Information Provided  
By the Borrower and  
Property Companies See attached Borrower Quarterly Report

## Broadgate (Funding) 2005 Limited Quarterly Report

6 July 2020

	Opening Balance (£)	Amortisation (£)	Closing Balance (£)
Term A1 Loan balance	0.00	0.00	0.00
Term A2 Loan balance	85,136,310.00	1,806,840.00	83,329,470.00
Term A3 Loan balance	175,000,000.00	0.00	175,000,000.00
Term A4 Loan balance	400,000,000.00	0.00	400,000,000.00
Term B Loan balance	365,000,000.00	0.00	365,000,000.00
Term C1 Loan balance	0.00	0.00	0.00
Term C2 Loan balance	197,800,000.00	716,810.00	197,083,190.00
Term D Loan balance	0.00	0.00	0.00

Borrower Senior Expenses Paid (£) 4,498,394.56

	Scheduled (£)	Paid (£)
Term A1 Loan interest	0.00	0.00
Term A1 Loan principal	0.00	0.00
Term A2 Loan interest	1,053,349.00	1,053,349.00
Term A2 Loan principal	1,806,840.00	1,806,840.00
Term A3 Loan interest	2,122,312.50	2,122,312.50
Term A3 Loan principal	0.00	0.00
Term A4 Loan interest	4,821,000.00	4,821,000.00
Term A4 Loan principal	0.00	0.00
Term B Loan interest	4,561,587.50	4,561,587.50
Term B Loan principal	0.00	0.00
Term C1 Loan interest	0.00	0.00
Term C1 Loan principal	0.00	0.00
Term C2 Loan interest	2,520,961.00	2,520,961.00
Term C2 Loan principal	716,810.00	716,810.00
Term D Loan interest	0.00	0.00
Term D Loan principal	0.00	0.00

Net Coverage Ratio: 298% \*  
 Gross Coverage Ratio: 328% \*  
 Class A Interest Cover Ratio: 414%

\* Excluding the ICR account b/f, Gross Coverage Ratio would be 217%, and Net Coverage Ratio would be 187%

Property Substitution  
 None

Early prepayment of Term Loans and payment of premium, if any  
 None

Cash Reserves  
 £0.00

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*These Quarterly Reports are not, and are not accompanied by, an invitation to effect any transaction with any person, or to make use of any services provided by any person.*

*These Quarterly Reports are not, and are not accompanied by, an inducement.*

*These Quarterly Reports do not refer to, and are not accompanied by, a reference to any price for any investments or any yield on any such investments.*