

## Broadgate Financing PLC Quarterly Report

5 April 2017

	Common Code	ISIN	Opening Balance (£)	Amortisation (£)	Closing Balance (£)
Class A1 Principal Amount Outstanding	21309206	XS0213092066	177,272,550.00	3,408,750.00	173,863,800.00
Class A2 Principal Amount Outstanding	21189766	XS0211897664	212,899,050.00	2,987,460.00	209,911,590.00
Class A3 Principal Amount Outstanding	21189782	XS0211897821	175,000,000.00	0.00	175,000,000.00
Class A4 Principal Amount Outstanding	21309265	XS0213092652	400,000,000.00	0.00	400,000,000.00
Class B Principal Amount Outstanding	21189804	XS0211898043	365,000,000.00	0.00	365,000,000.00
Class C1 Principal Amount Outstanding	21309303	XS0213093031	58,750,000.00	4,895,990.00	53,854,010.00
Class C2 Principal Amount Outstanding	21189812	XS0211898126	207,116,810.00	716,810.00	206,400,000.00
Class D Principal Amount Outstanding	21309362	XS0213093627	20,250,000.00	750,000.00	19,500,000.00

Senior Expenses Paid (£) 0.00

	Scheduled (£)	Paid (£)
Class A1 Interest	336,600.00	336,600.00
Class A1 Principal	3,408,750.00	3,408,750.00
Class A2 Interest	2,634,030.00	2,634,030.00
Class A2 Principal	2,987,460.00	2,987,460.00
Class A3 Interest	2,122,050.00	2,122,050.00
Class A3 Principal	0.00	0.00
Class A4 Interest	4,820,800.00	4,820,800.00
Class A4 Principal	0.00	0.00
Class B Interest	4,561,040.00	4,561,040.00
Class B Principal	0.00	0.00
Class C1 Interest	192,230.00	192,230.00
Class C1 Principal	4,895,990.00	4,895,990.00
Class C2 Interest	2,639,340.00	2,639,340.00
Class C2 Principal	716,810.00	716,810.00
Class D Interest	98,100.00	98,100.00
Class D Principal	750,000.00	750,000.00

LIBOR fixing for next period 0.33931%

Floating Bonds LIBOR + margin

Rate for next quarter

Class A1	0.73931%
Class C1	1.29931%
Class D	1.93931%

Early Redemption of Bonds and premium, if any £nil

Liquidity Facility Commitments (£) 185,000,000.00

Cash Reserves  
Cash Reserves Account (£) 15,000,000.00

Drawings from Available Liquidity Funds £nil

Additional Information

At 100 Liverpool Street a resolution to grant planning consent for a revised 520,000 sq ft refurbishment was received, incorporating a larger retail component than in the previous consent. Major refurbishment of 100 Liverpool Street was committed to in November.

At 1 Finsbury Avenue a consent on a 303,000 sq ft refurbishment was received.

A resolution to grant planning permission was received for the refurbishment of 2-3 Finsbury Avenue, which increases the area from 189,000 sq ft to 560,000 sq ft.

Other Information Provided By the Borrower and Property Companies See attached Borrower Quarterly Report

## Broadgate (Funding) 2005 Limited Quarterly Report

5 April 2017

	Opening Balance (£)	Amortisation (£)	Closing Balance (£)
Term A1 Loan balance	177,272,550.00	3,408,750.00	173,863,800.00
Term A2 Loan balance	212,899,050.00	2,987,460.00	209,911,590.00
Term A3 Loan balance	175,000,000.00	0.00	175,000,000.00
Term A4 Loan balance	400,000,000.00	0.00	400,000,000.00
Term B Loan balance	365,000,000.00	0.00	365,000,000.00
Term C1 Loan balance	58,750,000.00	4,895,990.00	53,854,010.00
Term C2 Loan balance	207,116,810.00	716,810.00	206,400,000.00
Term D Loan balance	20,250,000.00	750,000.00	19,500,000.00

Borrower Senior Expenses Paid (£) 3,386,952.78

	Scheduled (£)	Paid (£)
Term A1 Loan interest	2,285,737.69	2,285,737.69
Term A1 Loan principal	3,408,750.00	3,408,750.00
Term A2 Loan interest	2,634,093.50	2,634,093.50
Term A2 Loan principal	2,987,460.00	2,987,460.00
Term A3 Loan interest	2,122,312.50	2,122,312.50
Term A3 Loan principal	0.00	0.00
Term A4 Loan interest	4,821,000.00	4,821,000.00
Term A4 Loan principal	0.00	0.00
Term B Loan interest	4,561,587.50	4,561,587.50
Term B Loan principal	0.00	0.00
Term C1 Loan interest	850,664.59	850,664.59
Term C1 Loan principal	4,895,990.00	4,895,990.00
Term C2 Loan interest	2,639,703.74	2,639,703.74
Term C2 Loan principal	716,810.00	716,810.00
Term D Loan interest	324,954.25	324,954.25
Term D Loan principal	750,000.00	750,000.00

Net Coverage Ratio: 132%

Gross Coverage Ratio: 178%

Property Substitution  
None

Early prepayment of Term Loans and payment of premium, if any  
£nil

Cash Reserves  
£nil

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These Quarterly Reports are not, and are not accompanied by, an invitation to effect any transaction with any person, or to make use of any services provided by any person.

These Quarterly Reports are not, and are not accompanied by, an inducement.

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